



Annie Barrett, MA, YHC, E-RYT360 878 2149 www.vibrantsoulful.com

Confidential Client Health Intake Form

Name Date Age

Date of Birth Email

Home address

City State Zip

Daytime Phone Evening Phone

Referred by Family Physician

Birthplace Place of childhood

Occupation Relationship Status

Would you like to be added to our newsletter? YES NO

Your Goals

What would you like to achieve or change in terms of your current health and wellness?

What would you like to get out of an Ayurvedic wellness consultation?

Primary Concerns

What are your main health concerns at this time? Order by importance.

Are you currently under the care of a licensed health care provider or any other health care provider?

YES NO

If so, for what reason(s)? When was your last physical exam?

Personal History

Do you or your family members have a history of:

	Myself	Maternal	Paternal		Myself	Maternal	Paternal
Allergies to food/drugs				Heart Surgery			
Anemia				Hepatitis A			
Arthritis				Hepatitis B			
Asthma/Pneumonia/TB				Hepatitis Non A/Non B			
Blood Pressure, High/Low				HIV Exposure			
Cancer				Implant, Prosthesis			
Chemotherapy/Radiation				Kidney or Bladder Disease			
Chest Pain/Angina				Mononucleosis, Jaundice, Gallstones			
Contact Lenses				Pain in Ear, Ringing in Ear			
Dental Treatment Complications				Popping, Clicking, Locking of Jaw			
Diabetes				Prolonged bleeding when cut			
Dizziness				Psychiatric Treatment			
Drug/alcohol abuse				Rheumatic Fever			
Epilepsy, Convulsions, Seizures				Shortness of breath			
Fainting Feet or Ankles Swelling				Stroke/Cerebrovascular Accident			
Glaucoma/Eye Surgery				Thyroid Disease or Medication			
Heart Attack				Ulcers, Intestinal Bleeding			
Heart Disease/Murmur				Venereal Disease			

History of any other diseases or problems

List other illnesses, surgeries, diseases, injuries, trauma, emotional stresses, mental stresses, lifestyle conditions, addictions, alcohol, drug use, changes of weight, etc.

Family history of any other diseases or problems

Current Medications, Herbs, or Supplements

What medications, herbs or supplements are you currently taking? Please list the dosage and how long you have been taking it Please include significant remedies that you have stopped taking such as birth control or hormone therapy.*

Please check any recent changes or concerns in the following areas:

- | | | | | |
|---|---|--|--|--|
| <input type="checkbox"/> Dryness (skin, lips, hair, nails, colon, cough, etc. | <input type="checkbox"/> Diarrhea, loose stool | <input type="checkbox"/> Congestion | <input type="checkbox"/> Coating on tongue | <input type="checkbox"/> Energy level |
| <input type="checkbox"/> Insomnia | <input type="checkbox"/> Nausea or vomiting | <input type="checkbox"/> Food/respiratory allergies | <input type="checkbox"/> Low fever | <input type="checkbox"/> Throat |
| <input type="checkbox"/> Gas/bloating | <input type="checkbox"/> Migraines | <input type="checkbox"/> Edema | <input type="checkbox"/> Excess sleep | <input type="checkbox"/> Eyes |
| <input type="checkbox"/> Constipation | <input type="checkbox"/> Rashes, acne, hives | <input type="checkbox"/> Heaviness | <input type="checkbox"/> Aches/pains | <input type="checkbox"/> Ears |
| <input type="checkbox"/> Muscle twitching, cramping, numb, weak | <input type="checkbox"/> Bruises easily | <input type="checkbox"/> Dull, vague pain | <input type="checkbox"/> Malaise | <input type="checkbox"/> Chest |
| <input type="checkbox"/> Joint pain, cracking | <input type="checkbox"/> Excess thirst | <input type="checkbox"/> Cold, clammy hands | <input type="checkbox"/> Lethargy | <input type="checkbox"/> Lungs |
| <input type="checkbox"/> Stiffness | <input type="checkbox"/> Burning, sharp pain | <input type="checkbox"/> Frequent urination | <input type="checkbox"/> Lack of energy | <input type="checkbox"/> Heart |
| <input type="checkbox"/> Shifting, tearing pain | <input type="checkbox"/> Bleeding | <input type="checkbox"/> Excess oily skin | <input type="checkbox"/> Lack of taste, appetite | <input type="checkbox"/> Circulation |
| <input type="checkbox"/> Cold extremities | <input type="checkbox"/> Tenderness to the touch | <input type="checkbox"/> Excess sleep | <input type="checkbox"/> Indigestion | <input type="checkbox"/> Urine (cloudy, clear, burning odor, etc.) |
| <input type="checkbox"/> Restlessness | <input type="checkbox"/> Excess body heat | <input type="checkbox"/> Depression, attachment, mental lethargy | <input type="checkbox"/> Sinking stool | |
| <input type="checkbox"/> Worry, fear, anxiety | <input type="checkbox"/> Interrupted sleep | | | |
| | <input type="checkbox"/> Anger, rage, envy, judgement, critical | | | |

Vitals

- Height Weight Weight change last year? YES NO Ideal weight:
- Body temperature warm cool variable steady
- Cold hands and feet? YES NO Easily flush? YES NO
- Do you overheat? YES NO Blood pressure LOW HIGH
- NORMAL

Regular Practices

Exercise	Describe	Frequency
Spiritual Practice	Describe	Frequency
Travel	Describe	Frequency

Daily Schedule

What are your habitual activities from the time you wake up until you go to sleep? Include meal times, sleep, exercise, work and any other regular activities.

	Time	Activities
Morning	Wake up	
	Breakfast	
	Activities	
Afternoon	Lunch	
	Activities	
Evening	Dinner	
	Activities	

Other Habits

Do you use tobacco?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Years?	Amount?
Do you drink alcohol?	<input type="checkbox"/> YES <input type="checkbox"/> NO	What types?	How often?
Do you use recreational drugs?	<input type="checkbox"/> YES <input type="checkbox"/> NO	If so, what type(s)?	How often?
Do you drink coffee?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Cups/day?	
Do you drink caffeinated/herbal tea?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Cups/day?	
Do you drink sugary beverages or soda?	<input type="checkbox"/> YES <input type="checkbox"/> NO	If so, what type(s)?	Cups/day?
Do you drink water daily?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Glasses/day?	
Any other habitual substances?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Specify	

Diet and Daily Nutrition *What types of food do you eat on a daily basis?*

Breakfast

Lunch

Dinner

Snacks

Allergies and Sensitivities

List any allergic reactions to any substances (including foods, pollen, medicine, environmental) or any foods that give you unwanted symptoms

Elimination

How many bowel movements do you have in a day? 1 2 3 4

How would you describe your bowel movements? loose normal hard/dry tarry

Do your stools float sink have bad odor have no odor display blood?

Do you rely on enemas laxatives purgatives for bowel elimination?

Any other digestive problems?

Any current or past chronic eating disorder or other food related issues YES NO

Appetite (AGNI)

VARIABLE: Sometimes I'm not hungry, but if I don't eat, I get low blood sugar, light headed, dizzy.

SHARP: Ravenous. I have to eat right away when I'm hungry or I get irritable.

DULL: I like to eat, but if I skip a meal, it's not a big deal.

SAMA: Steady, consistent appetite at meal times. I feel satisfied after a meal.

Time of day you're most hungry:

Energy

High Low Variable Dips How much energy do you have on a scale of 1 - 10?

Does it change during the day? YES NO | Do you take naps? YES NO | How often?

Sleep Patterns

What time do you regularly go to bed?

What time do you regularly fall asleep?

Is it easy to fall asleep? YES NO

Is it easy to get up in the morning? YES NO

Do you get hot while sleeping? YES NO

Do you wake during the night? YES NO
How often? What time?

Describe any sleep issues you have:

If you have sleep issues, what do you think is the primary cause?

Female Reproductive

Do you menstruate? YES NO Age of onset of menses _____

What is the length of your cycle? _____ days Duration of bleeding? _____ days

Is your flow Heavy Medium Light? Is the blood Dark Medium Light?

Are you pregnant? YES NO POSSIBLY How many pregnancies have you had?

Do you or have you recently used contraceptives? YES NO If yes, which types?

Are you in menopause? YES NO

Are you currently experiencing, or have you experienced any of the following?

- | | | |
|---|--|--|
| <input type="checkbox"/> Discharge? Color _____ | <input type="checkbox"/> Vaginal itching | <input type="checkbox"/> Pain with intercourse |
| <input type="checkbox"/> Genital herpes | <input type="checkbox"/> Anemia | <input type="checkbox"/> Tubal ligation |
| <input type="checkbox"/> Cervical dysplasia | <input type="checkbox"/> Pelvic inflammatory disease | <input type="checkbox"/> Mastectomy |
| <input type="checkbox"/> Endometriosis | <input type="checkbox"/> Infertility | <input type="checkbox"/> Lumpectomy |
| <input type="checkbox"/> Uterine cysts | <input type="checkbox"/> Hysterectomy | <input type="checkbox"/> Vaginal infection |
| <input type="checkbox"/> Fibroids | | |

Do you experience premenstrual PMS symptoms? YES NO
How many days before your cycle do symptoms begin to manifest?

If you have PMS, which symptoms apply to you?

- | | | |
|---|--|--|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Fatigue | <input type="checkbox"/> Poor memory |
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> Dizziness | <input type="checkbox"/> Grief |
| <input type="checkbox"/> Mood Swings | <input type="checkbox"/> Headaches | <input type="checkbox"/> Confusion |
| <input type="checkbox"/> Nervous tension | <input type="checkbox"/> Bloating | <input type="checkbox"/> Insomnia |
| <input type="checkbox"/> Craving for sweets | <input type="checkbox"/> Weight gain | <input type="checkbox"/> Lower back pain |
| <input type="checkbox"/> Increased appetite | <input type="checkbox"/> Water retention | <input type="checkbox"/> Abdominal pain |
| <input type="checkbox"/> Palpitations | <input type="checkbox"/> Depression | <input type="checkbox"/> Joint pain |

If you have menopausal symptoms, please list your major symptoms:

Do you have any other gynecological issues?